



BEST.GIFT.EVER.

Contributions to the CTO must be received by December 31, 2021 to receive the tax credits. Your pledge will be reserved for you until December 15th. If you plan to fulfill your pledge after December 15th, please call Jeanne at 515-237-5010 to make arrangements. You will receive a tax credit certificate from the CTO in January 2022 for your Iowa income tax return.

DONOR CONTACT INFORMATION

TAXPAYER NAME(S) (Please circle one) Individual, C-Corp, S-Corp, LLC, Partnership, Estate, Trust

SSN or Tax ID number (Required to issue tax credit; call if you prefer)

Daytime Phone Email

Address City State Zip

GIFT INFORMATION

Total Contribution \$ _____ Check here if you wish to remain anonymous

I'm new to CTO. I learned about CTO: _____

- My contribution is included. (Please make check payable to CTO, Diocese of Des Moines)
- This amount is a pledge and I will send payment by _____ (date). ALL donations must be received by Dec. 31
- I want to make my contribution using my credit card:
 - Master Card Visa
 - American Express Discover

Name on Credit Card Credit Card Number _____

Exp. ____ / ____ CSC: _____ x _____
(month / year) (code on back of card) Signature (For credit card transaction)

STOCK TRANSFER INSTRUCTIONS

Please notify jwells@dmdiocese.org of the #shares/stock name you are transferring

DTC Eligible Securities

0015 FBO: Catholic Tuition Organization-
Catholic Foundation of SW Iowa 316-017050
Morgan Stanley Clearing Number: 0015
Account Title/ FBO: Catholic Foundation of
SW Iowa
Account Number: 316-017050

Mutual Funds

Charles Schwab & Co
DTC: 0164 Code 40
FBO: Catholic Tuition Organization
CTO Schwab Account: #1211-7474

Jeanne Wells, Executive Director
jwells@dmdiocese.org
601 Grand Avenue Des Moines, IA 50309
(515) 237- 5010

For Internal Use - Appeal2021CTO

ConsID _____

Last Name _____

Amt _____

Ck # _____

CK Date _____

The bottom line? It's for the KIDS
and their futures!